

24 July 2019

By E-mail

Cheng Tang
Senior Adviser
Listings Compliance (Melbourne)
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Dear Cheng,

MICRO-X LIMITED - REQUEST FOR TRADING HALT

Micro-X (ACN 153 273 735) (ASX:MX1) (**MX1**) requests that an immediate trading halt be granted by the Australian Securities Exchange (**ASX**) with respect to its ordinary shares in accordance with Listing Rule 17.1.

In accordance with Listing Rule 17.1, we advise that:

- the trading halt is requested pending an application to the Federal Court of Australia by MX1 seeking orders in relation to MX1's inadvertent failure to give ASX a cleansing notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) for shares issued on 4 June, 14 June and 10 July;
- MX1 wishes the trading halt to remain in place until the earlier of its application being heard and determined by the Court and the commencement of trading on 29 July 2019; and
- MX1 is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Should you require any other information, please do not hesitate to contact me.

Yours sincerely,



Georgina Carpendale

Company Secretary

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